

Name of the Corporate Debtor: Arambagh Hatcheries Limited

Date of commencement of Liquidation: May 01, 2024;

List of creditors as on July 16, 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|--------------|--|---------------------------|----------------------|---------------------------|---|-------------------------------------|---|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished (Yes/No) | Amount covered by guarantee | Whether related party? | | | | | |
| 1 | JM Financial Asset Reconstruction Company Limited | 31.05.2024 | ₹ 9,43,92,17,745.02 | ₹ 9,43,92,17,745.02 | Term Loan and Cash Credit | ₹ 9,43,92,17,745.02 | Yes | NA | No | 60.7217% | | | | Fully Admitted |
| 2 | Assets Care and Reconstruction Enterprise (ACRE) Ltd | 29.05.2024 | ₹ 1,07,15,10,072.42 | ₹ 1,05,98,72,553.55 | Term Loan and Cash Credit | ₹ 1,05,98,72,553.55 | Yes | NA | No | 6.8181% | | ₹ 4,01,315.42 | ₹ 1,12,08,776.87 | Interest for LCD not admitted |
| 3 | Edelweiss Asset Reconstruction Company Limited | 29.05.2024 | ₹ 1,51,56,58,398.00 | ₹ 1,47,85,10,508.00 | Term Loan | ₹ 1,47,85,10,508.00 | Yes | NA | No | 9.5111% | | ₹ 6,46,793.00 | ₹ 3,65,01,097.00 | Interest for LCD not admitted |
| 4 | Phoenix ARC Private Limited | 14.06.2024 | ₹ 1,07,66,78,835.77 | ₹ 1,07,62,25,965.00 | Term Loan and Cash Credit | ₹ 1,07,62,25,965.00 | Yes | NA | No | 6.9233% | | ₹ 4,52,870.77 | | Interest for LCD not admitted |
| 5 | Pegasus Assets Reconstruction Private Limited | 14.06.2024 | ₹ 2,01,94,23,667.97 | ₹ 1,76,13,66,218.32 | Term Loan and Cash Credit | ₹ 1,76,13,66,218.32 | Partly relinquished | NA | No | 11.3307% | | ₹ 99,16,730.82 | ₹ 24,81,40,718.83 | Interest for LCD not admitted. Further the |
| 6 | Rolex Commercial Company Private Limited | 28.05.2024 | ₹ 1,11,96,01,711.00 | ₹ 1,11,96,01,711.00 | Term Loan, Cash Credit and letter of credit | ₹ 1,11,96,01,711.00 | No | NA | Yes | 0.0000% | | | | |
| Total | | | ₹ 16,24,20,90,430.18 | ₹ 15,93,47,94,700.89 | | ₹ 15,93,47,94,700.89 | | | | 95.3050% | | ₹ 0.00 | ₹ 1,14,17,710.01 | ₹ 29,58,50,592.70 |